



中國忠旺控股有限公司

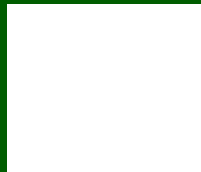
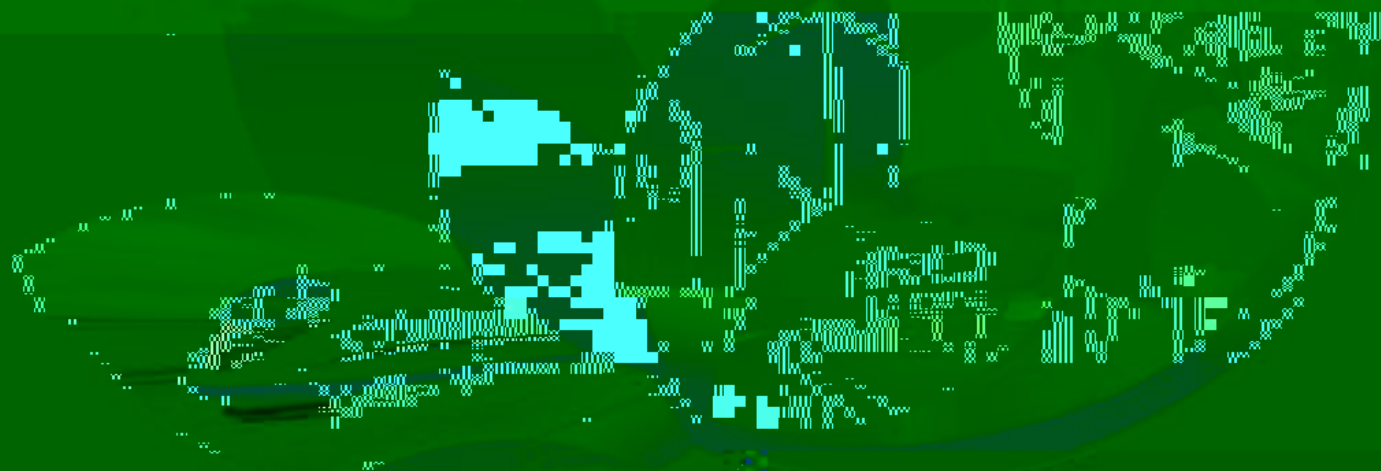
China Zhongwang Holdings Limited

(於開曼群島註冊成立的有限公司)

股份代號：01333

2014

2014 8 15





2014





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China Zhongwang

www.zhongwang.com

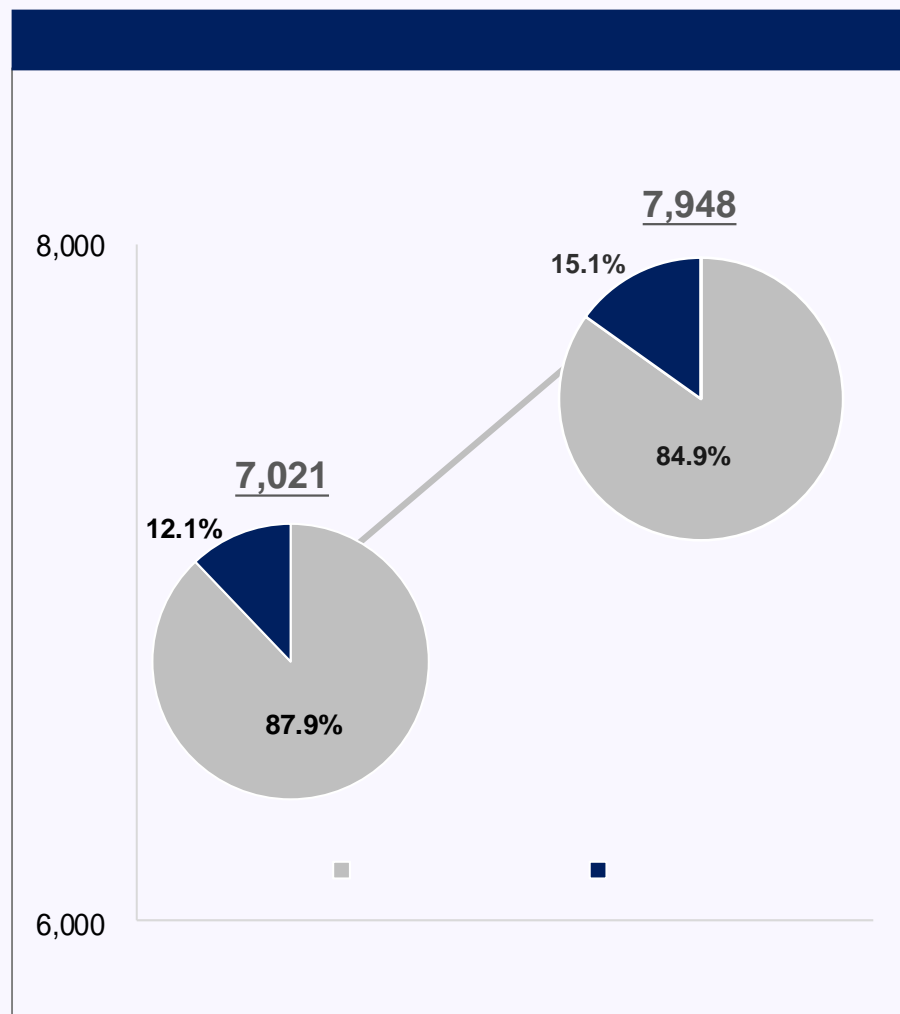
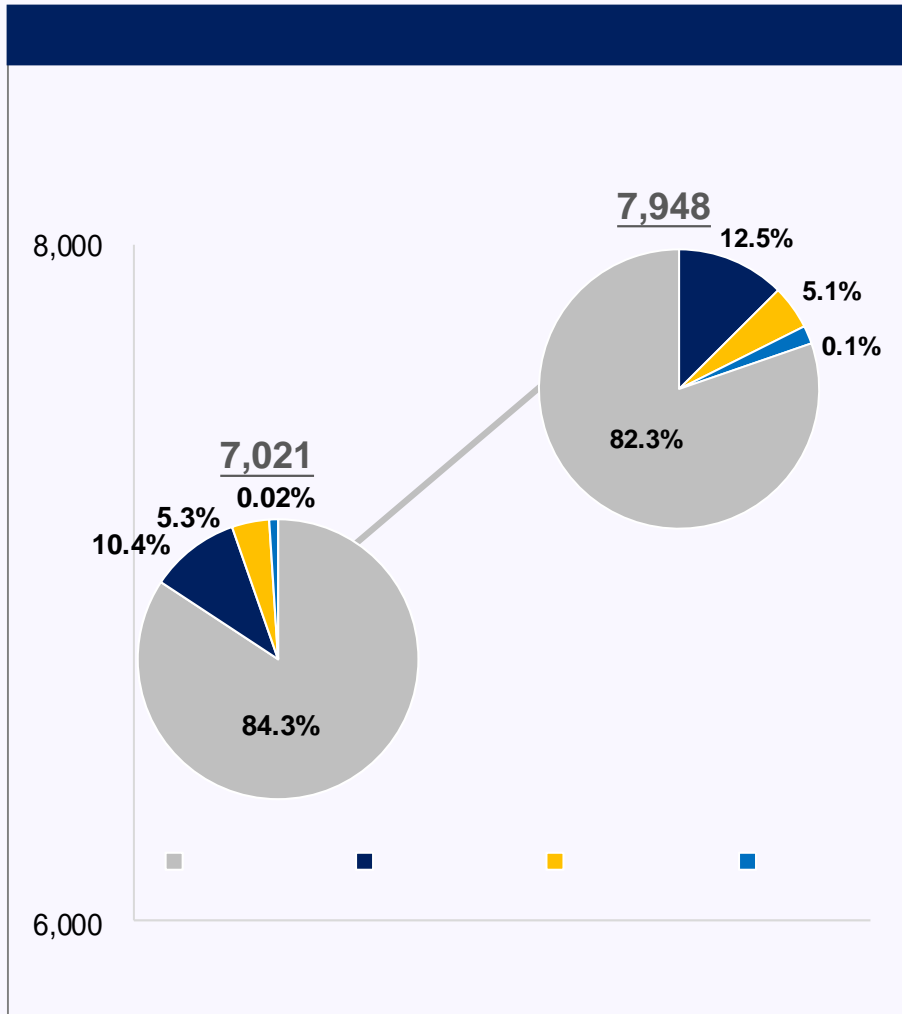


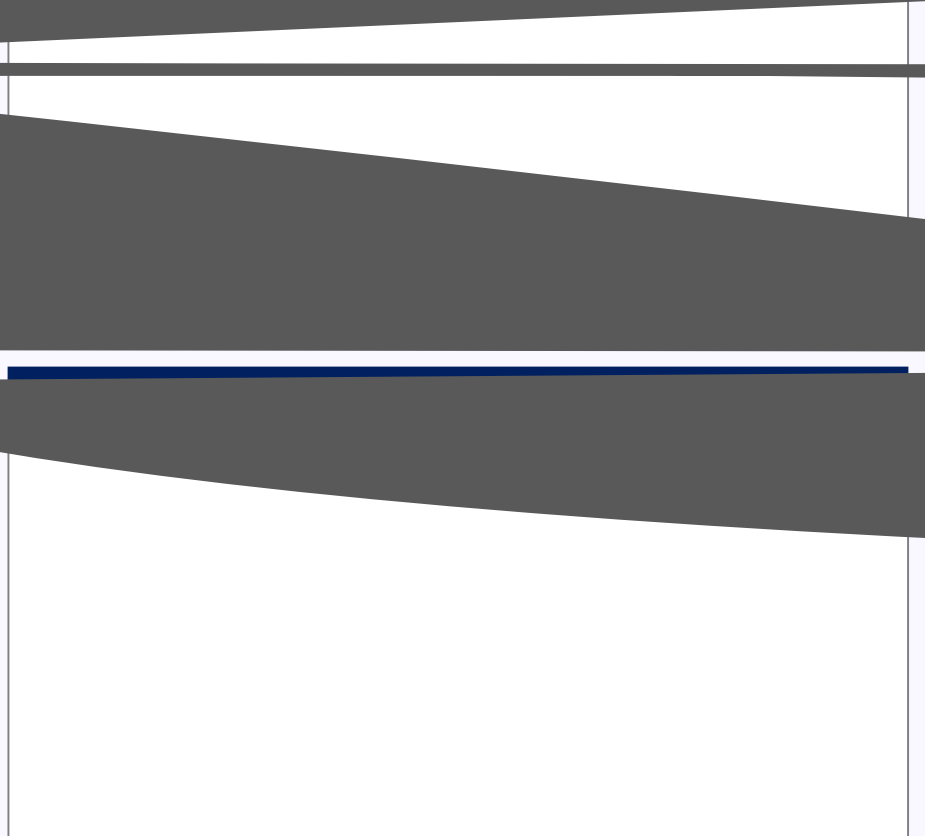
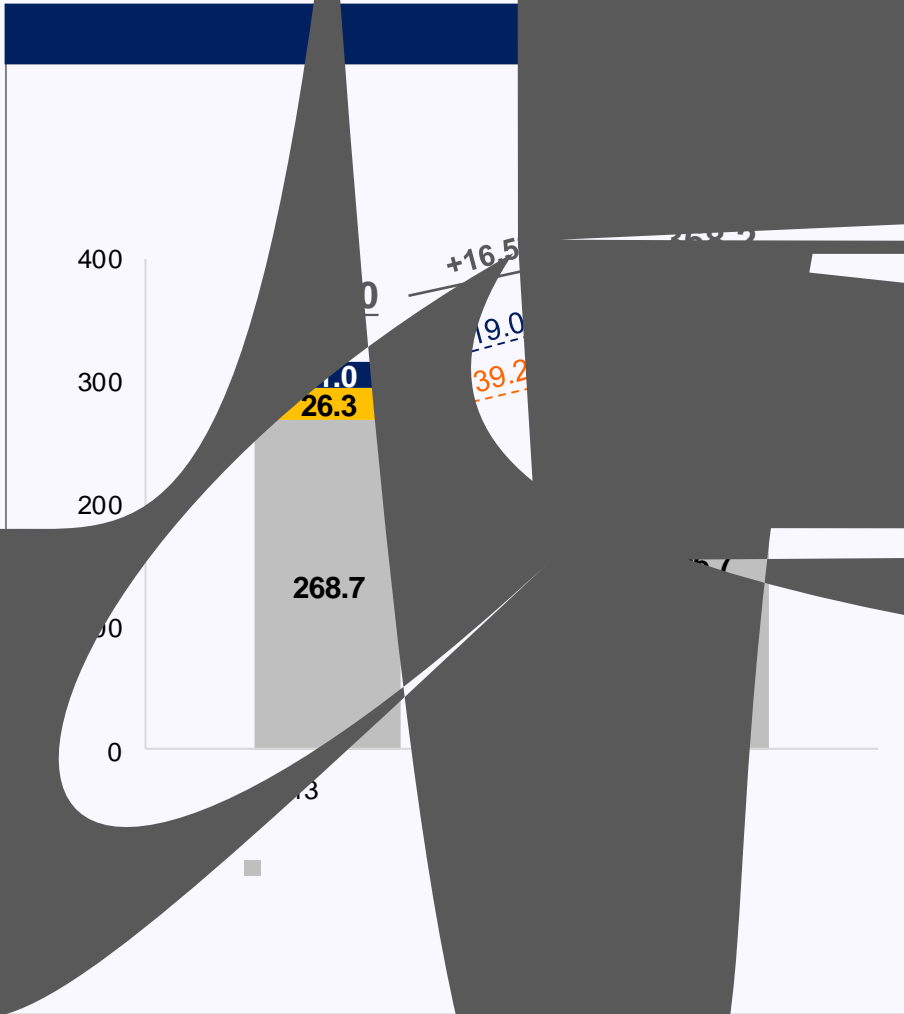
2014

28.2%

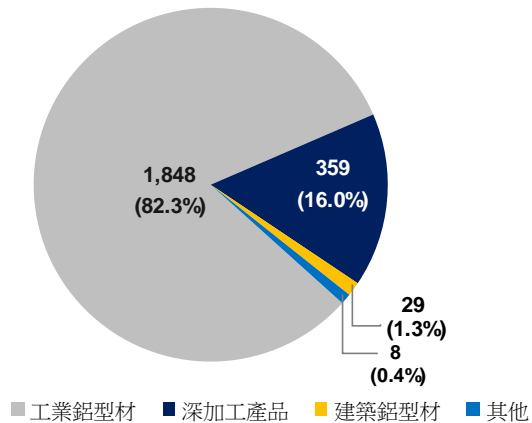
| 6 30 () | 2013 | 2014 | (%) |
|------------------|-------|-------|----------|
| | 7,021 | 7,948 | +13.2 |
| | 1,969 | 2,244 | +14.0 |
| | 1,420 | 1,527 | +7.6 |
| | 24.5% | 16.8% | -7.7 ppt |
| | 1,072 | 1,271 | +18.6 |
| ¹ () | 0.20 | 0.19 | -5.0 |
| () | N.A | 0.06 | N.A |

| % | 2013 | 2014 | () |
|-----------------|------|------|------|
| | 28.0 | 28.2 | +0.2 |
| | 15.3 | 16.0 | +0.7 |
| (EBITDA Margin) | 27.2 | 26.0 | -1.2 |





2014



28.0%

36.8%

28.0%

11.4%

2013

28.2%

36.1%

28.2%

7.2%

2014

22,213

27,821

22,027

17,587

2013

21,560

27,188

21,338

16,058

2014

9,407

15,015

9,221

4,781

2013

10,021

15,649

9,799

4,519

2014

| () | 2013 | 2014 |
|-----|------|------|
| 1 | 25 | 16 |
| 2 | 138 | 164 |
| 3 | 136 | 111 |

| () | 2013 12 31 | 2014 6 30 |
|------------------|------------|-----------|
| | 40,353 | 48,797 |
| 4 | 10,886 | 16,177 |
| | 19,639 | 23,582 |
| (%) ⁵ | 51.3% | 51.7% |

1.
$$= (365/2) * ((\quad + \quad) / 2)$$
2.
$$= (365/2) * ((\quad + \quad + \quad + \quad) / 2)$$
3.
$$= (365/2) * ((\quad + \quad) / 2)$$
4.
$$= \quad + \quad + \quad$$
5.
$$= \quad * 100\%$$

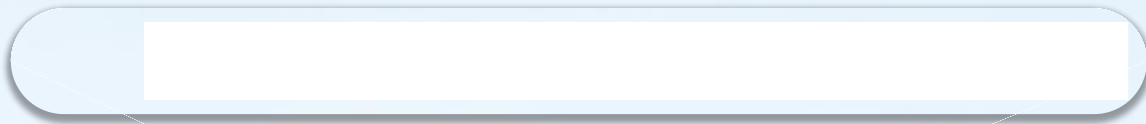
2013 1





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| 2014 | |
|------|---------|
| | 93 |
| 75MN | 21 |
| | 100 |
| () | 65.4 |
| | 306,696 |
| () | 21,338 |
| () | 9,799 / |
| | 28.2% |



2014

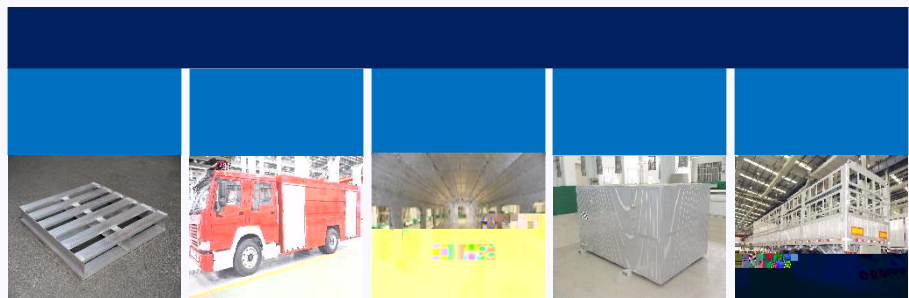
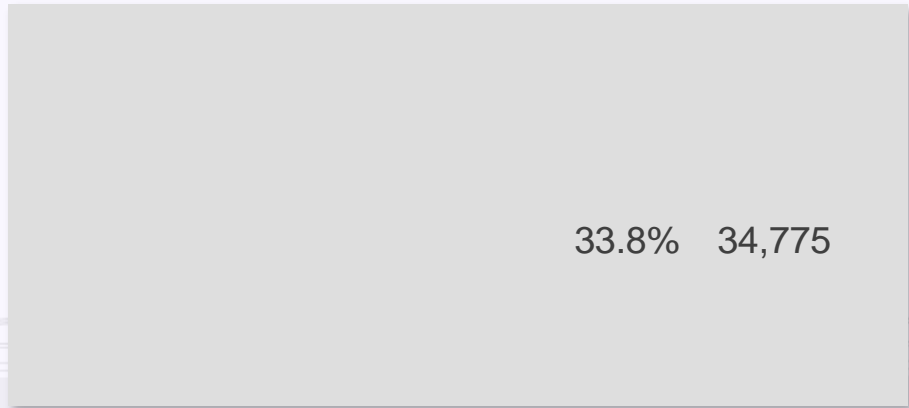
()



()

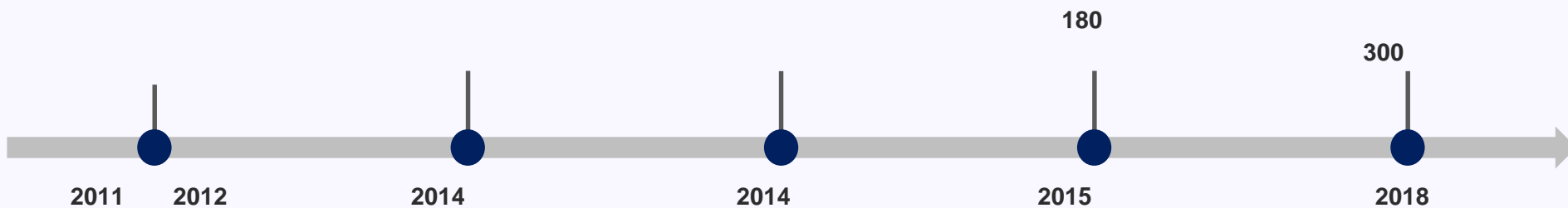


()





| 2015 | 2018 | 2018 |
|------|------|------|
| 6 | 4 | 10 |
| 180 | 120 | 300 |



2014
2.4

3%

2014 6 30

795

9.7%

2014
11

AS9100C

(CCS)

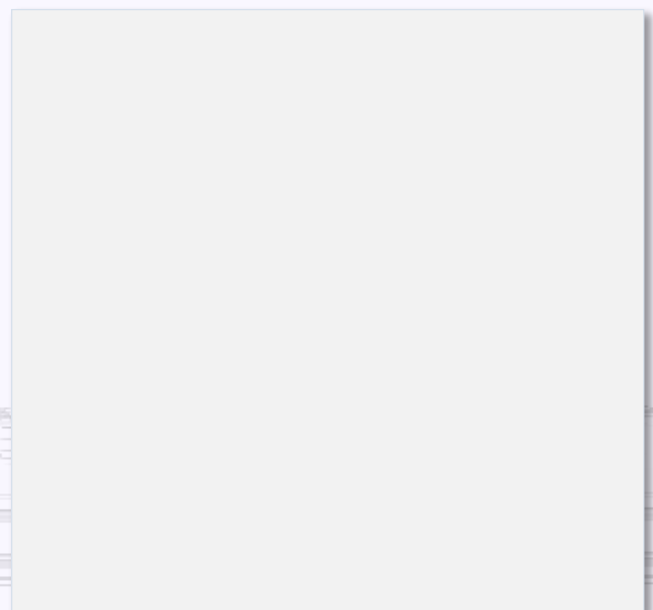
AS9100C (CCS)

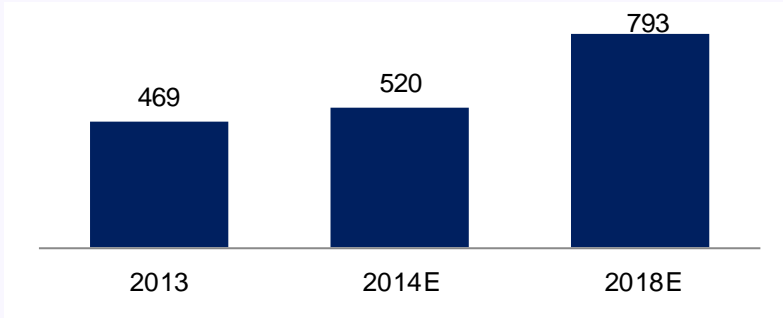
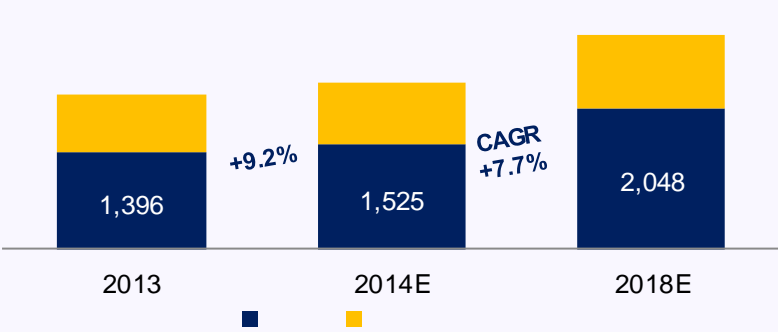
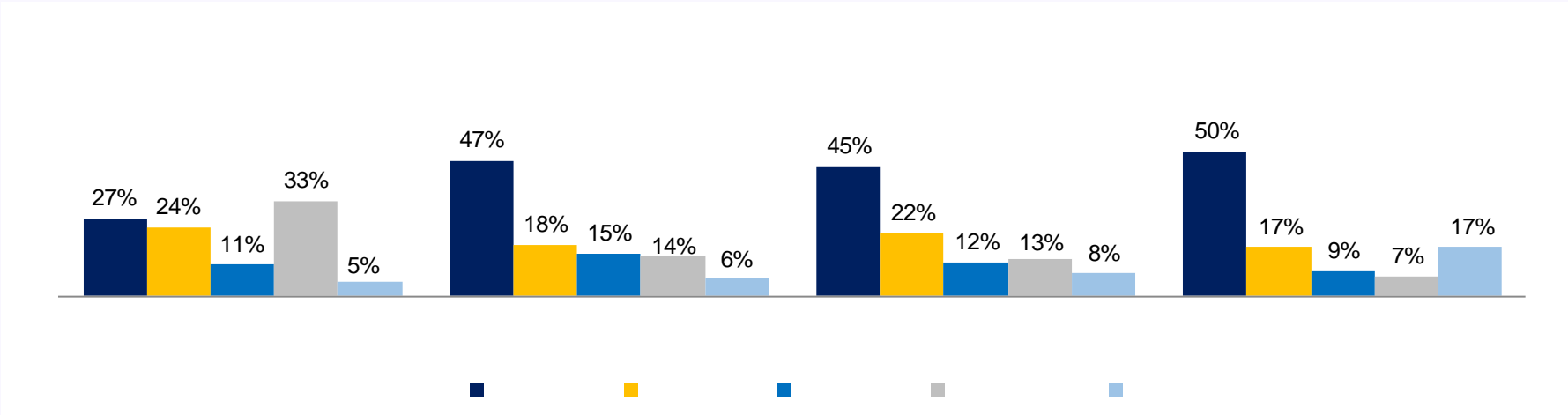


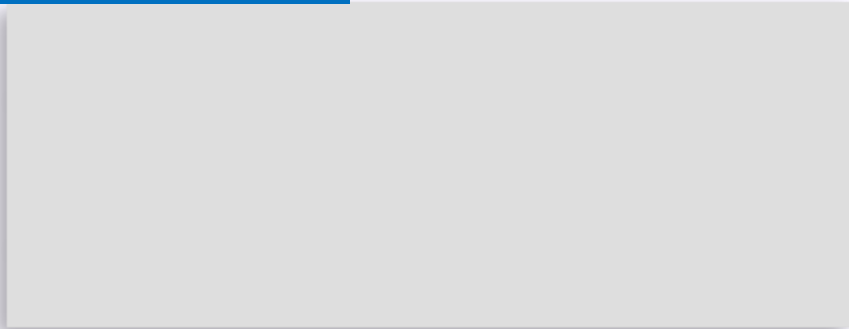
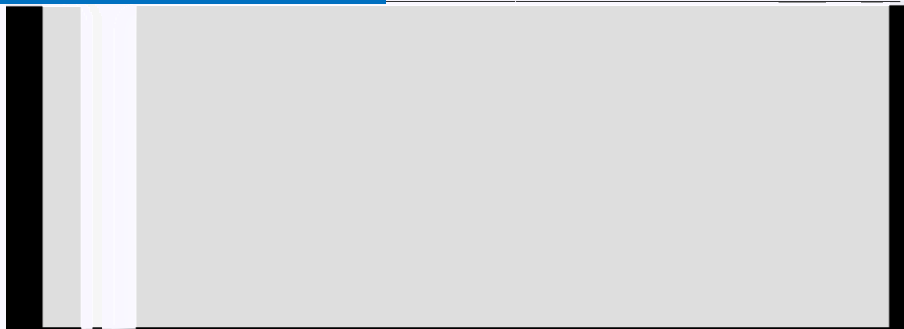
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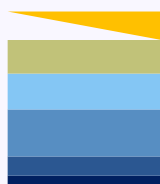
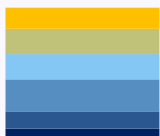






15-20E
CAGR

- 12% ■
- 13% ■
- 6% ■
- 6% ■
- 7% ■
- 8% ■
- 2% ■
- 2% ■



BCG



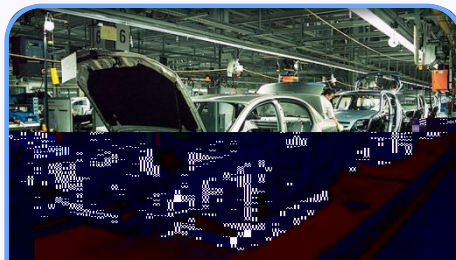
10%
6%-8%

2017-2025
CAFE¹
4.3

2025

20%

1. CAFE



2015

6.9

2015

GDP

8

2020

15



2020

CO₂

2015

130

95

1

95

2025

CO₂

68~78



2015 F-150

97%

320

30%

Model S

Wrangler

CLA

A8
Corvette

加大研發力度
提升核心競爭力



加大市場開拓力度
與深度



大力發展深標加工業務



繼續清潔節能優化
與擴容計劃



實施高附加值
延材項目





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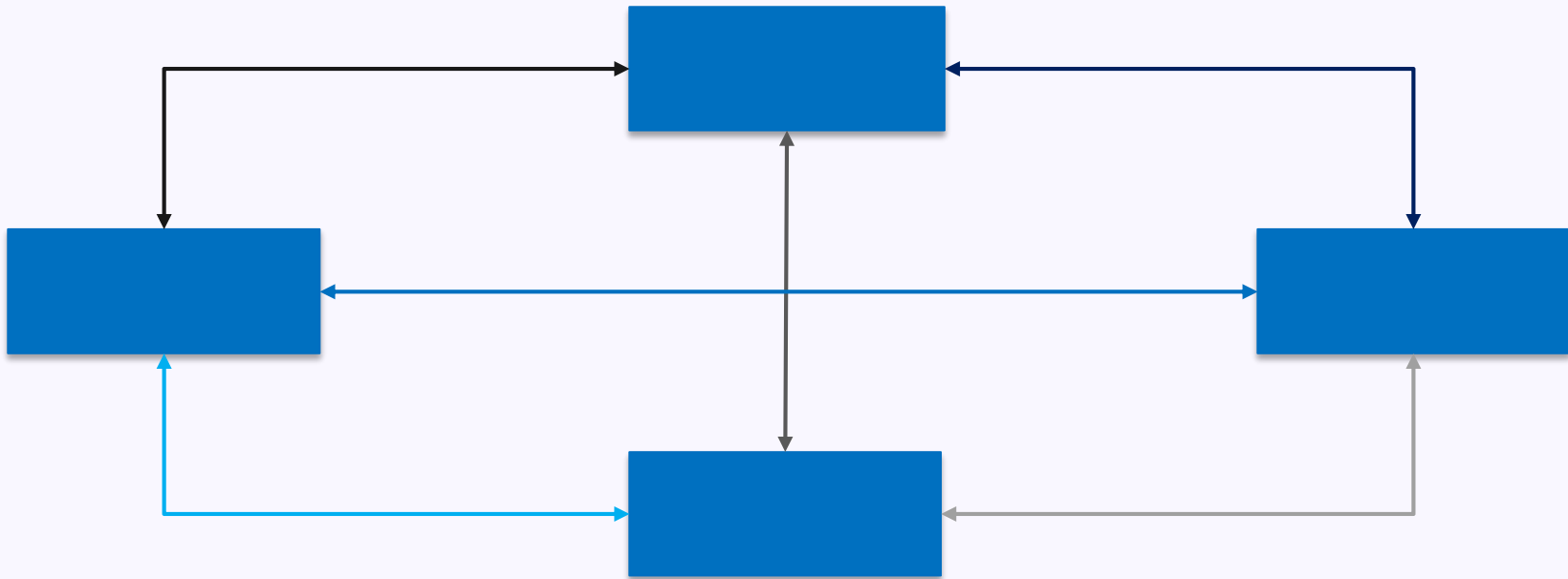




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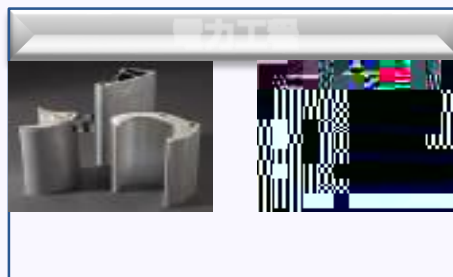
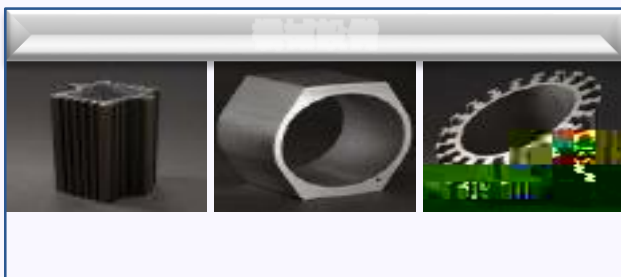
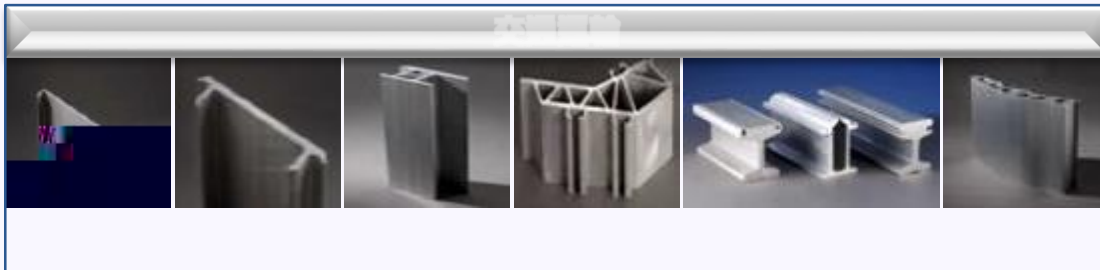
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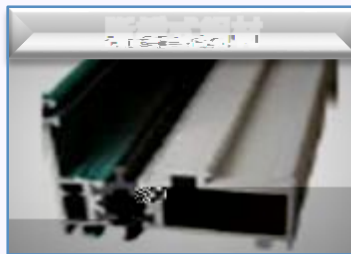


現有產品

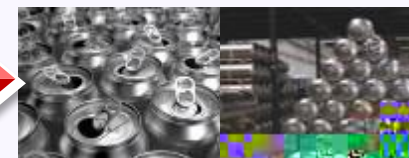
工業鋁型材



建築鋁型材



未來產品



有色金屬中，
第1大的產量

(2007)

| | | | |
|------------|------------|-----------|---------|
| 38,108,700 | 17,974,300 | 8,084,900 | 349,000 |
|------------|------------|-----------|---------|

僅次於鋼，
第2用的金屬

| | | |
|----------------------|----------------------|----------------------|
| 2.7g/cm ³ | 7.6g/cm ³ | 8.5g/cm ³ |
|----------------------|----------------------|----------------------|

地殼中，
第3豐富的物質

7.3

铝是性能最佳的有色金属材料

6-12

10%

8%

100%

20

95%



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