



中国忠旺控股有限公司

China Zhongwang Holdings Limited

(於開曼群島註冊成立的有限公司)

股份代號：01333

亞洲
首屈一指的
鋁加工產品
研發製造商

2016

2017 3 24



中国忠旺
China Zhongwang





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www.zhongwang.com



2016

76.5

22.7% 9.0

37.7%

31.4

12.1%

0.10

0.21

45.5%

99

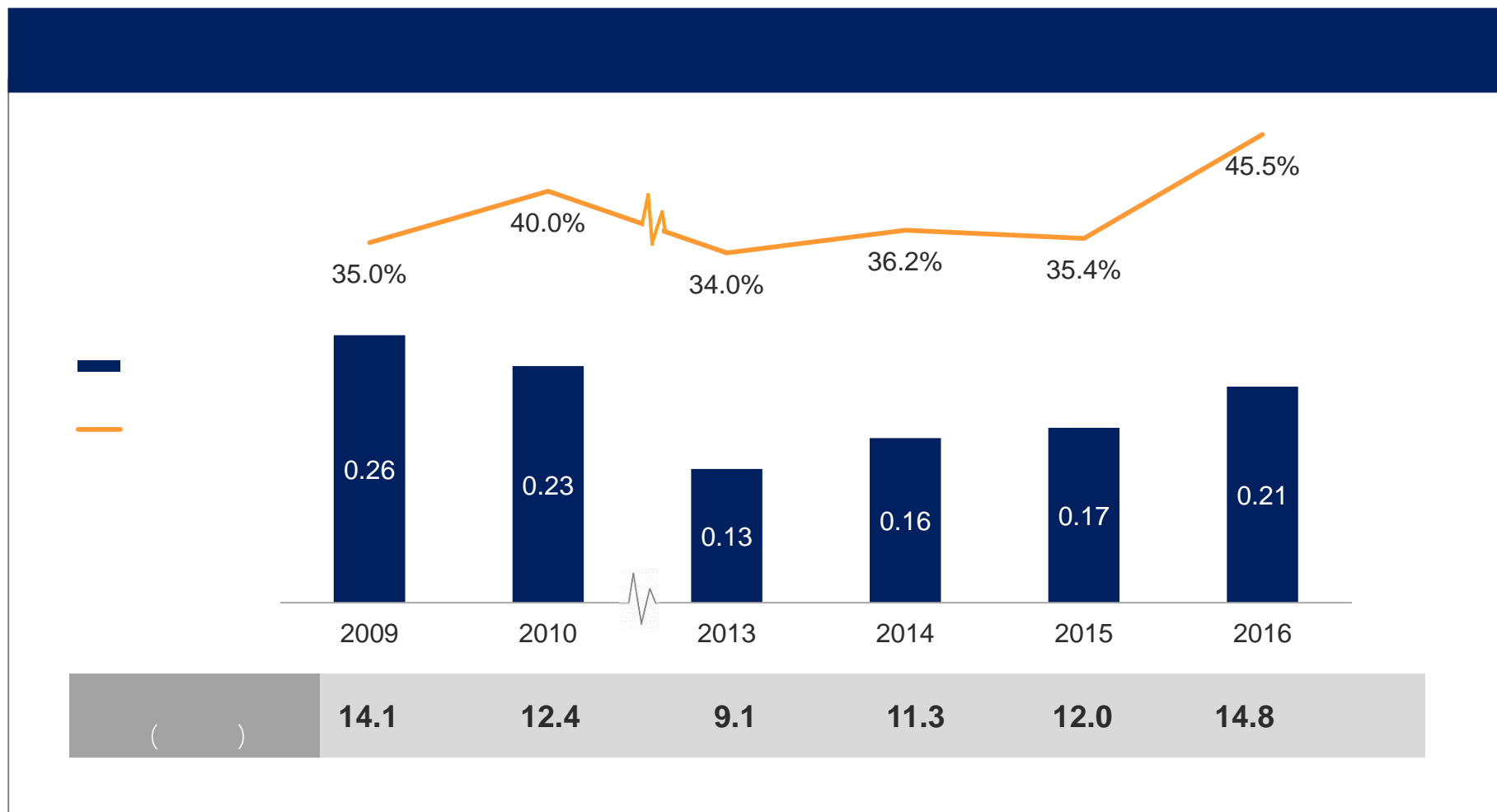
19 75MN

S51

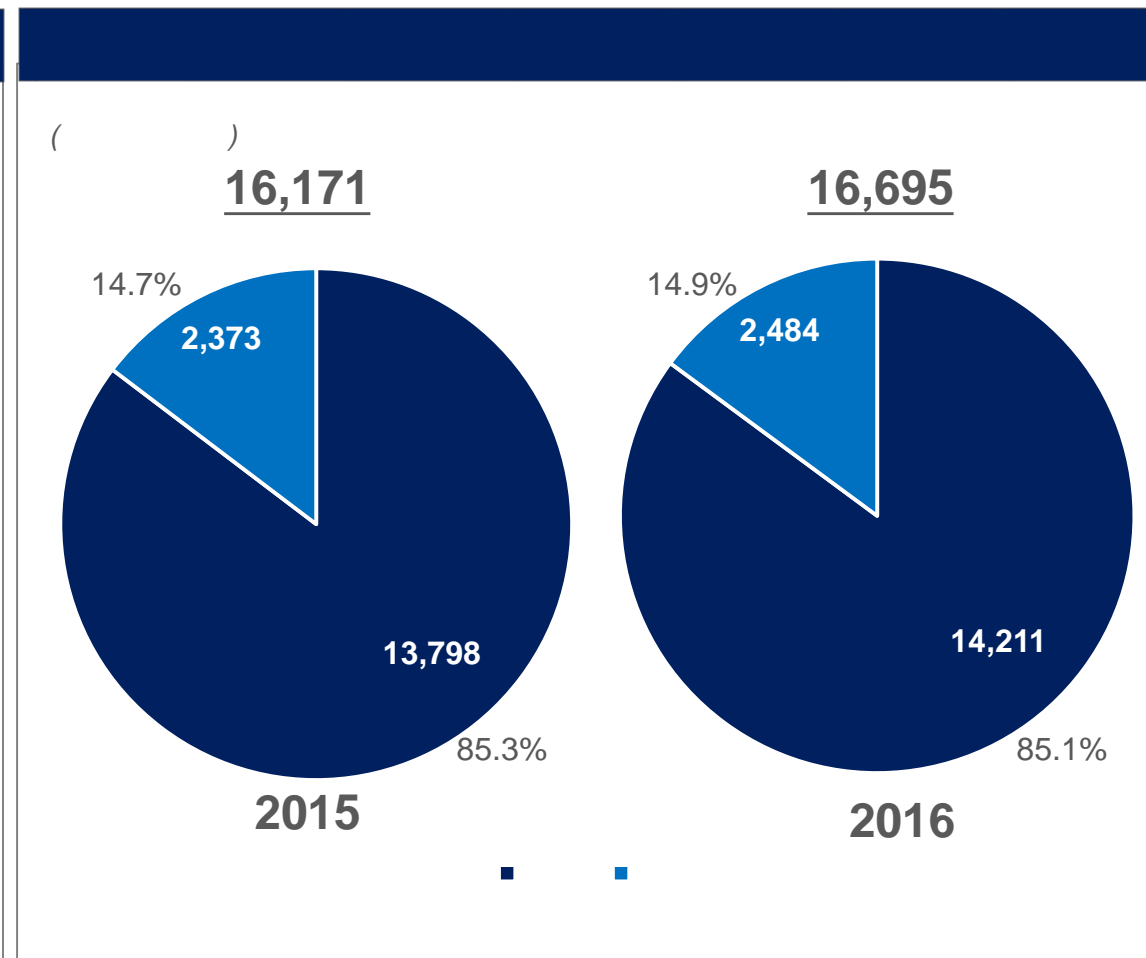
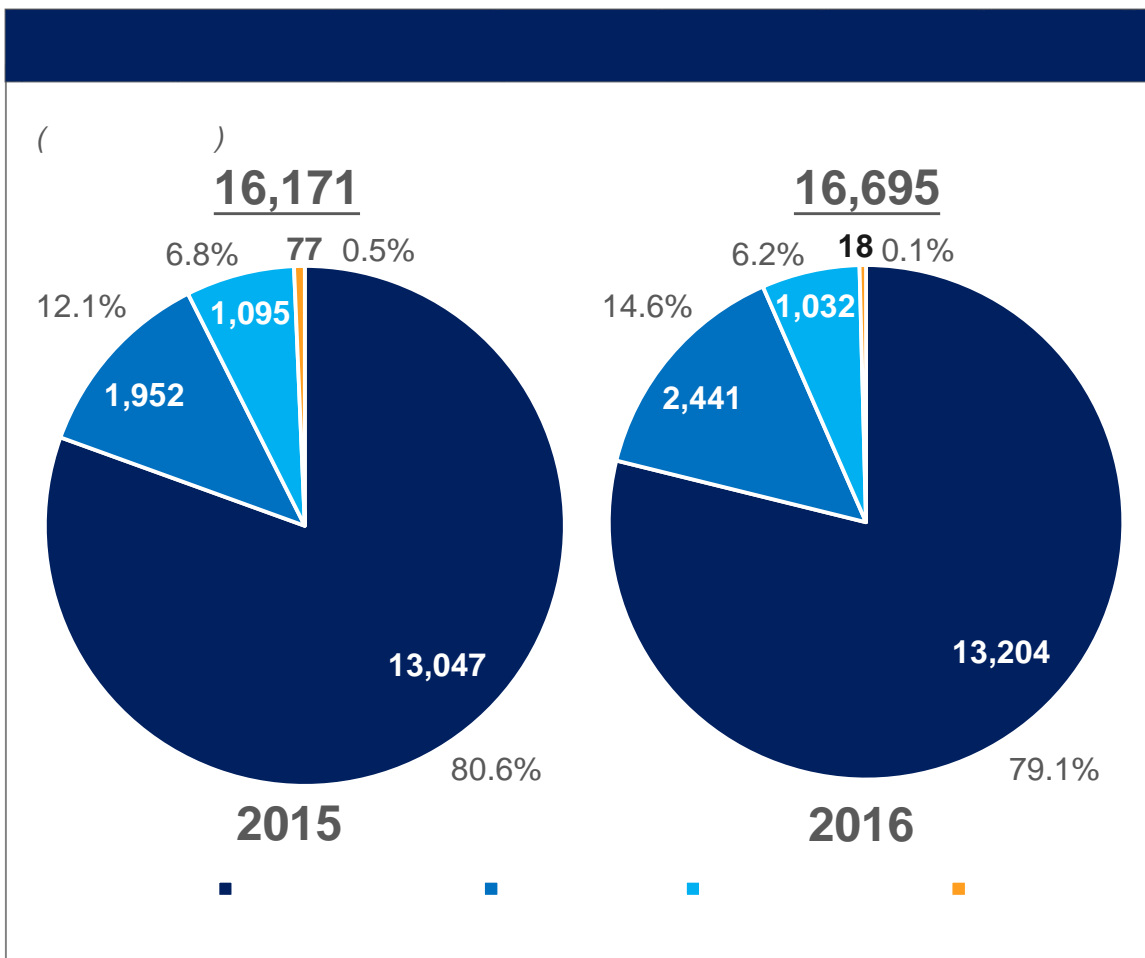
K50

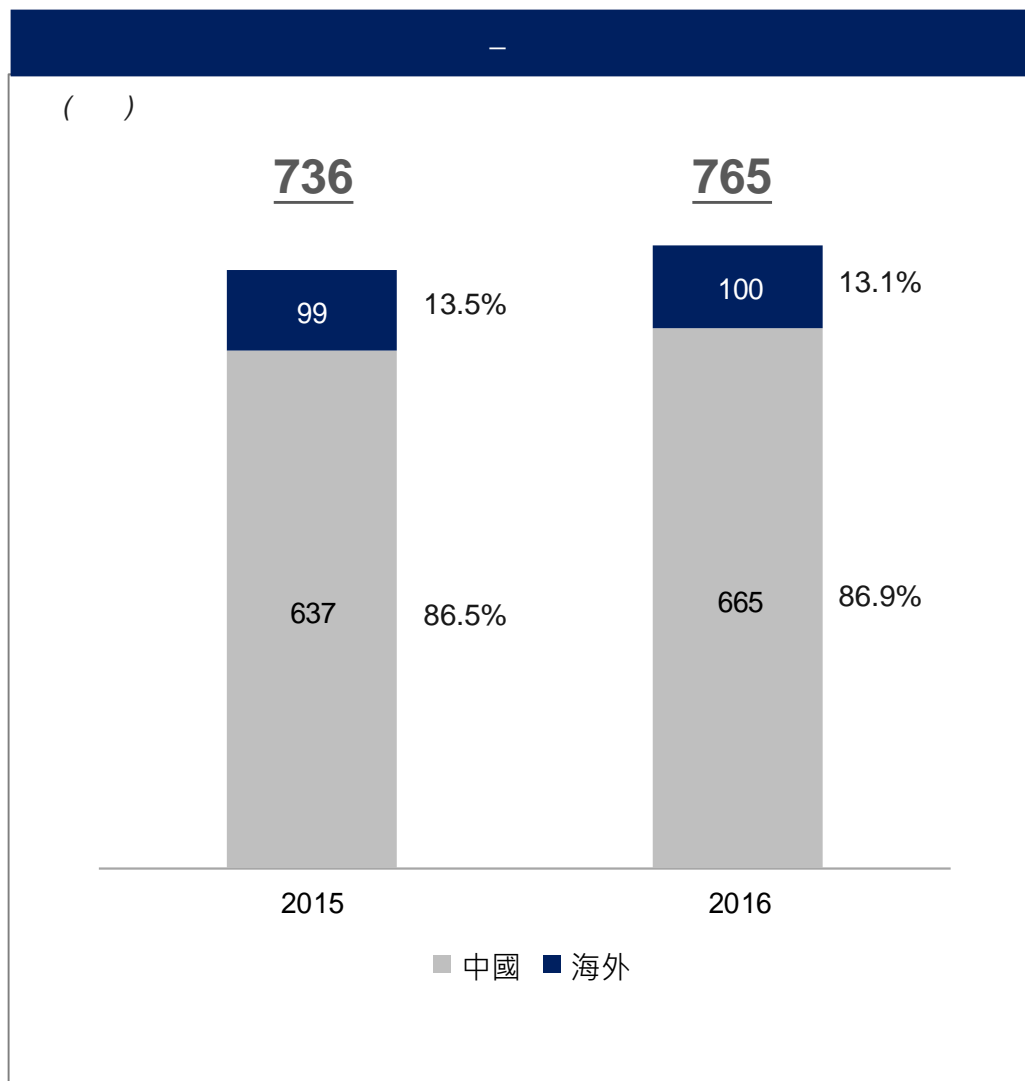
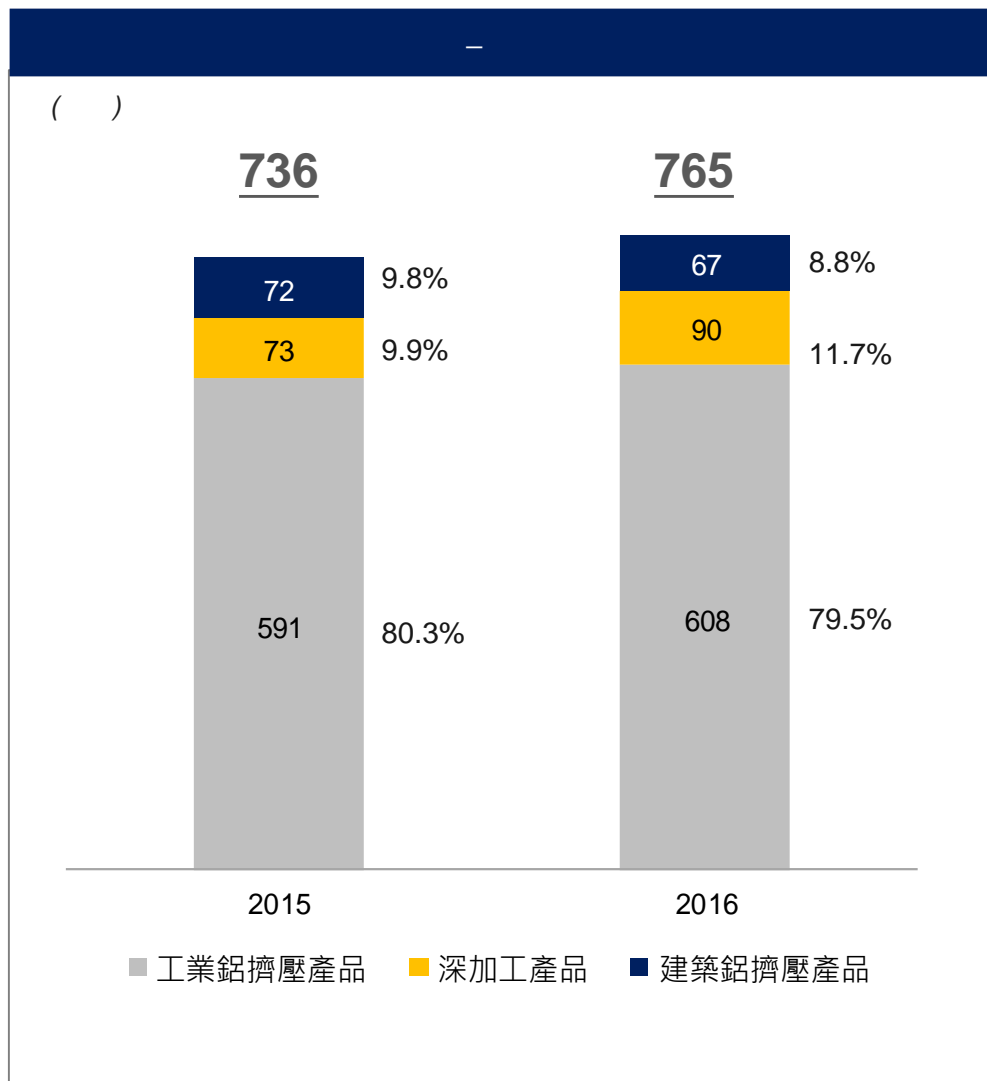
12 31 ()	2014	2015	2016	2015-2016
	15,971	16,171	16,695	+3.2%
	4,467	5,320	6,288	+18.2%
(EBITDA)	4,060	4,821	5,366	+11.3%
	2,970	3,523	3,679	+4.4%
	2,477	2,805	2,907	+3.6%
*	2,477	2,805	3,143	+12.1%
()	0.36	0.40	0.41	+2.4%
()	0.36	0.40	0.44	+10.8%
()	0.16	0.17	0.21	+23.5%

	2014	2015	2016	2015-2016 ()
	28.0%	32.9%	37.7%	+4.8
(EBITDA Margin)	25.4%	29.8%	32.1%	+2.3
*	15.5%	17.3%	18.8%	+1.5



2011 2012





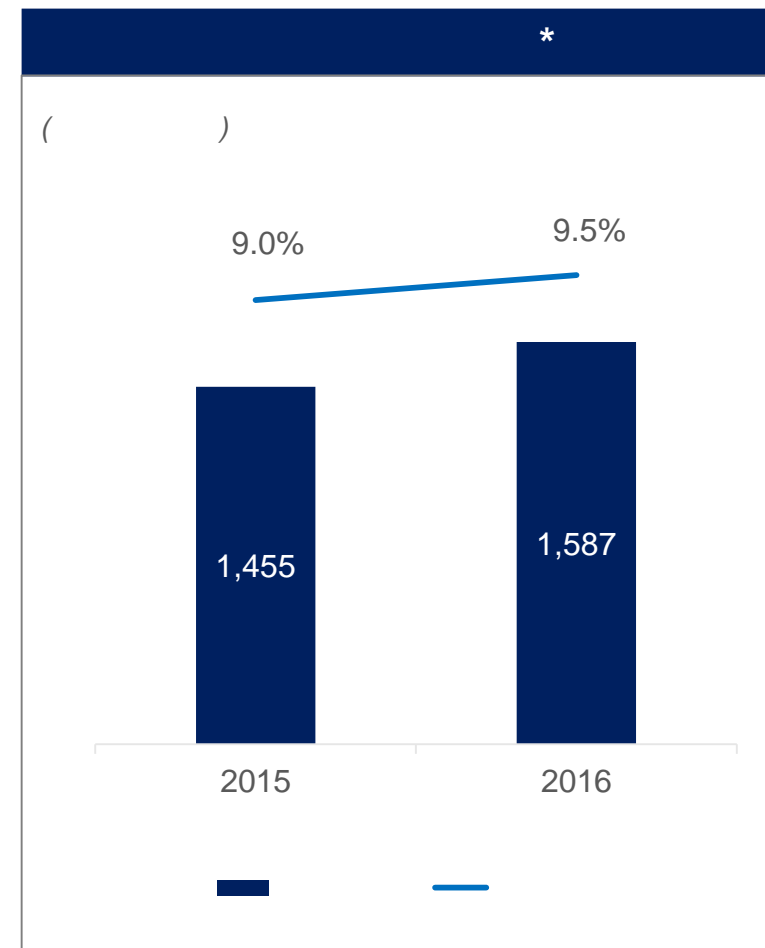
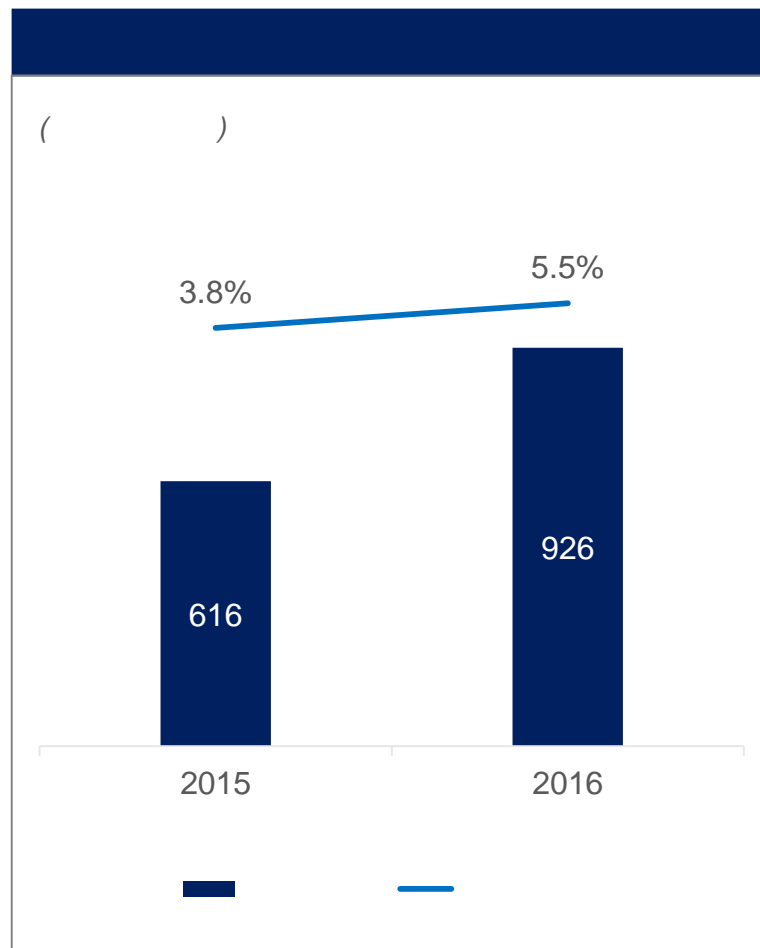
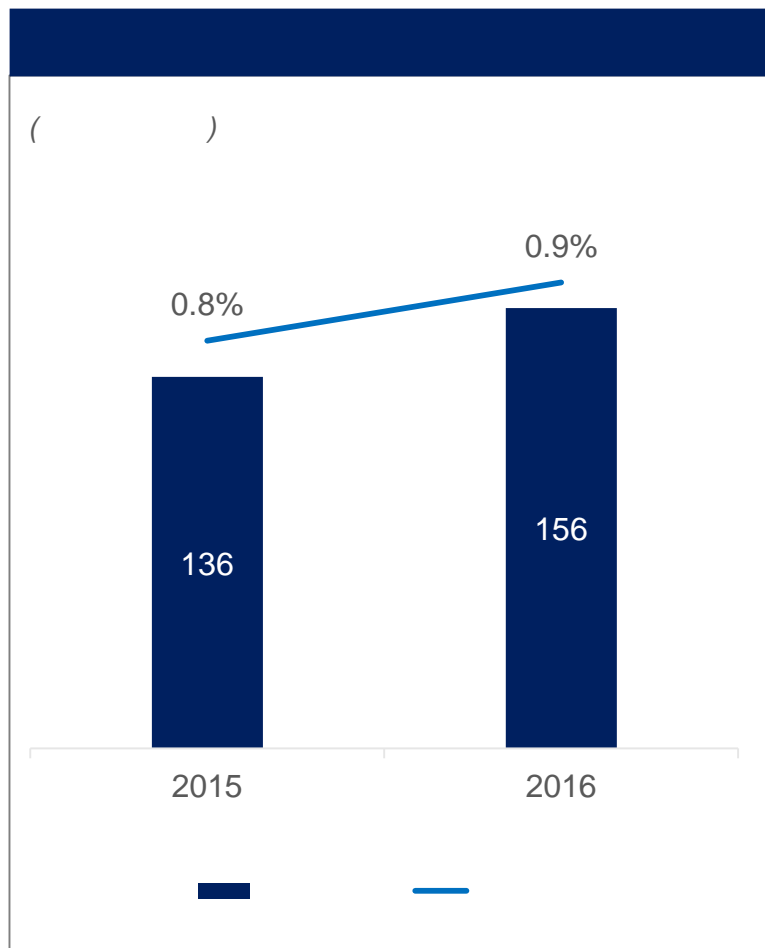
()

26,669 ▲ ← 27,195 ▲

21,972 × ← 21,972 ×

21,084 ◆ ← 20,064 ◆

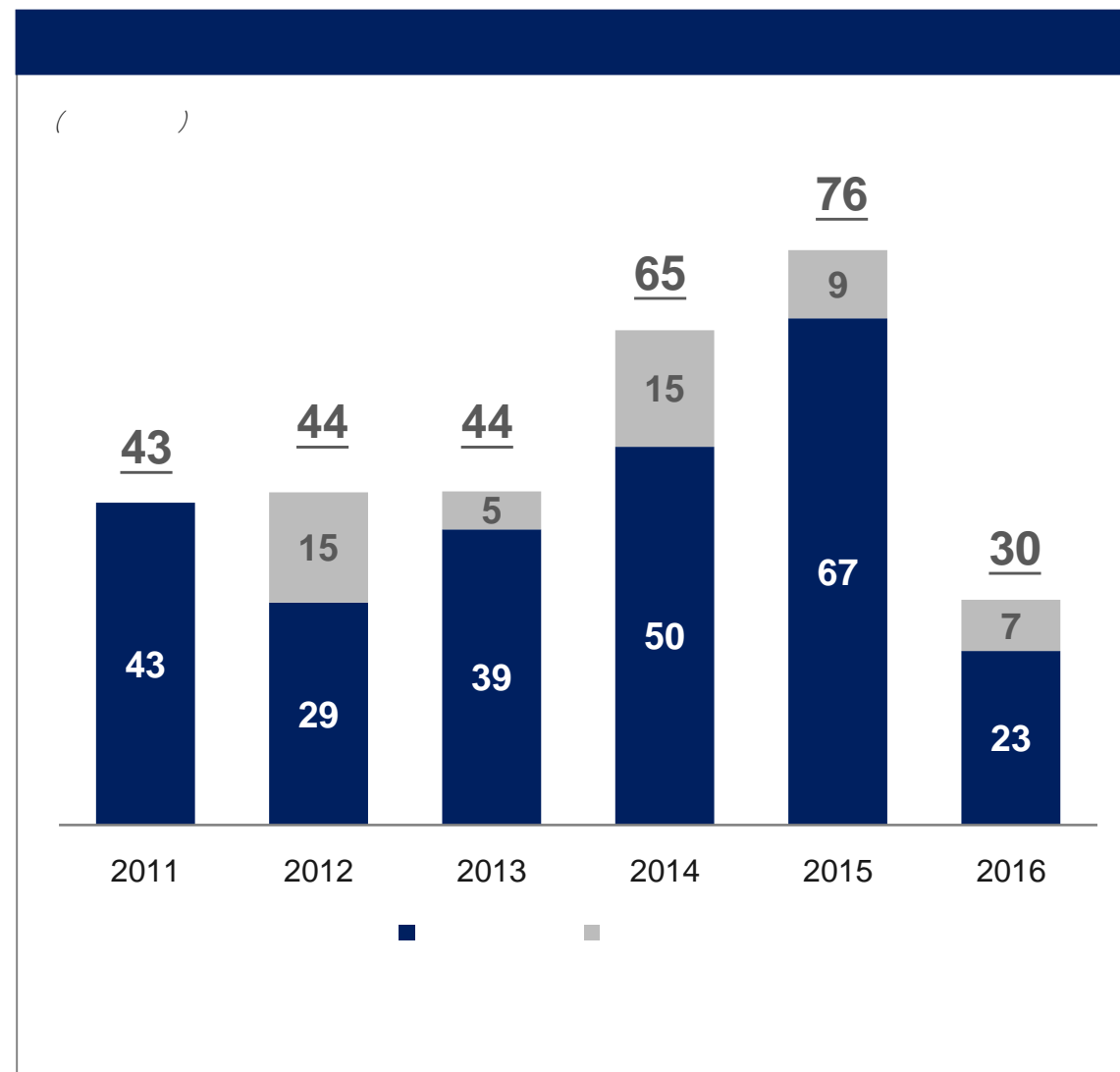
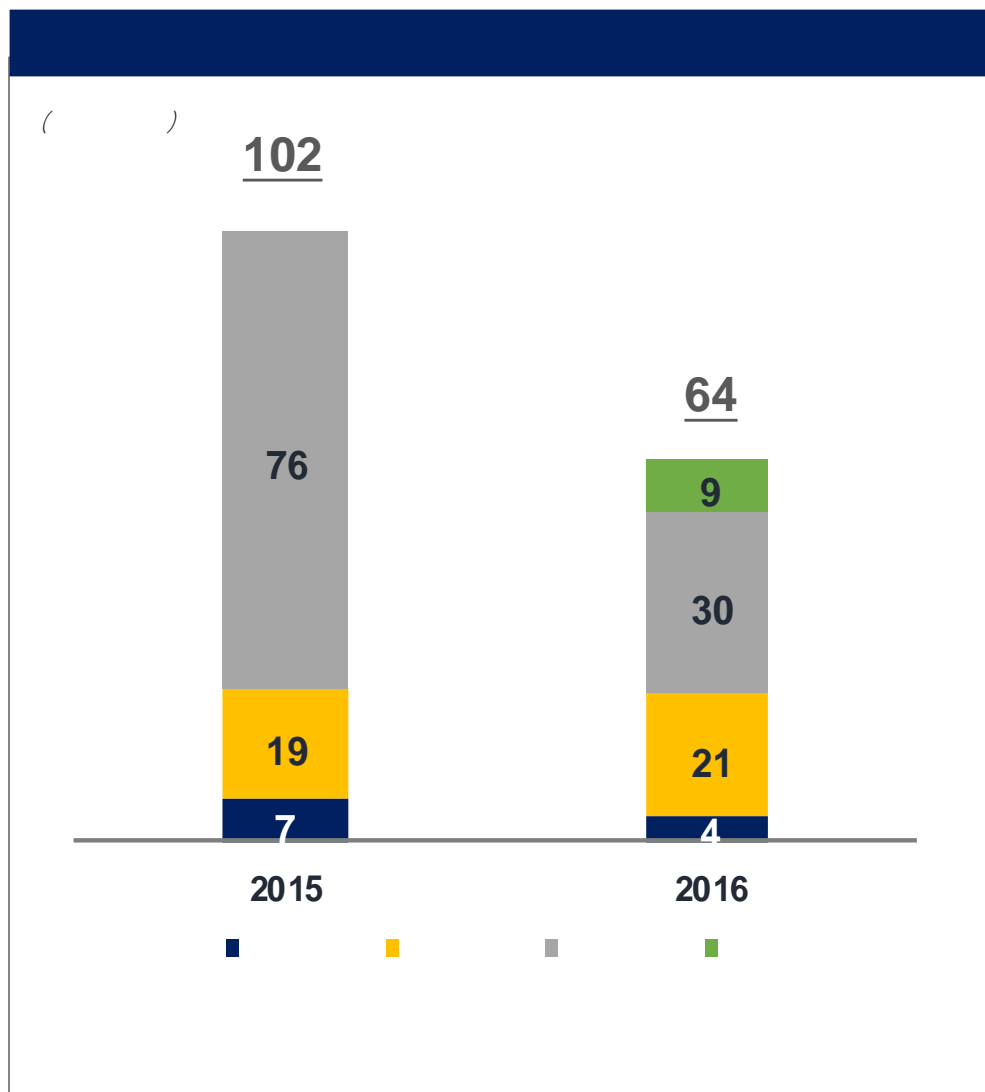
15,227 ● ← 15,319 ●



()	2015	2016
1	25	36
2	121	176
3	110	124

()	2015 12 31	2016 12 31
	71,401	79,038
4	13,495	14,249
5	25,991	28,016
5 ()	3.68	3.96
6	63.6%	57.0%

1. $=365*(($ +) 2)
2. $=365*(($ +) 2)
3. $=365*(($ +) 2)
4. $=$ + +
5. 2016 12 31
6. $= () * 100\%$



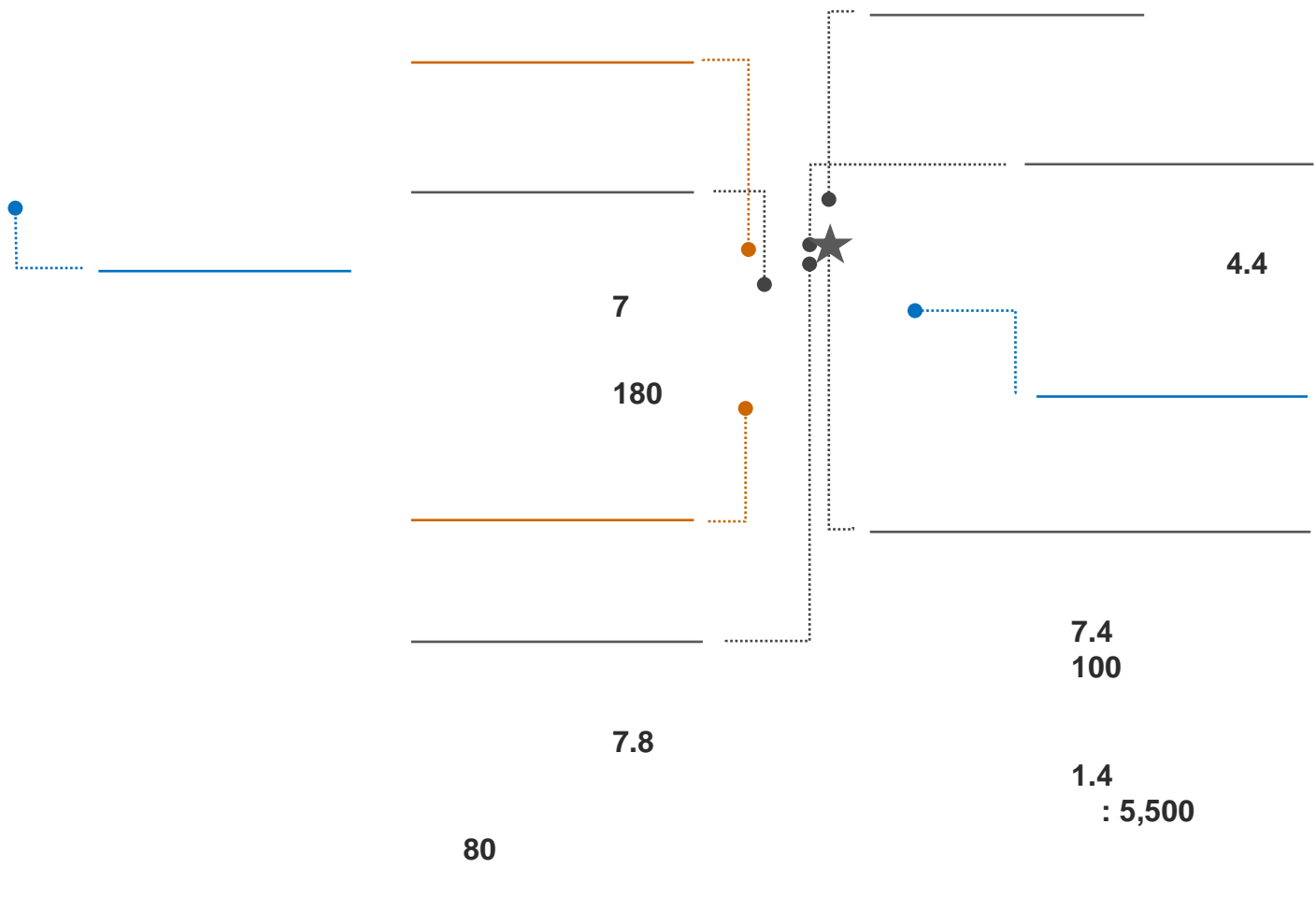


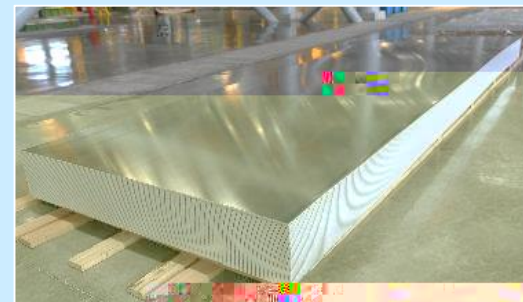
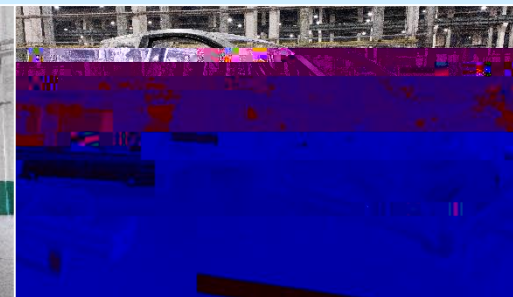
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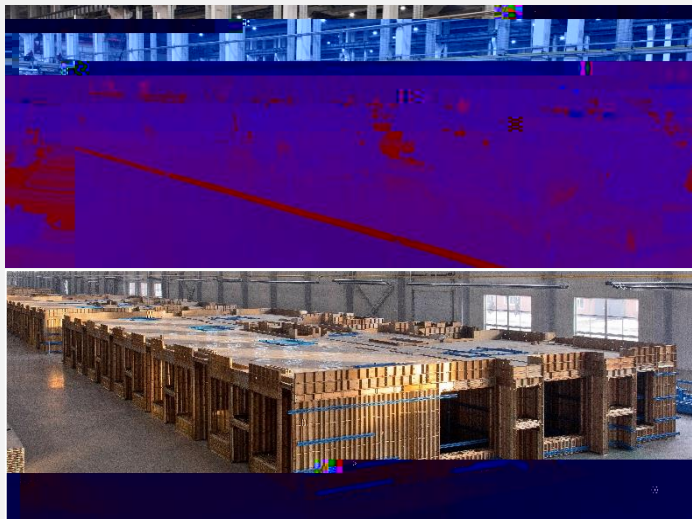
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225MN



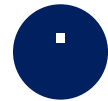
S51

99

2-3

K50

	60	120

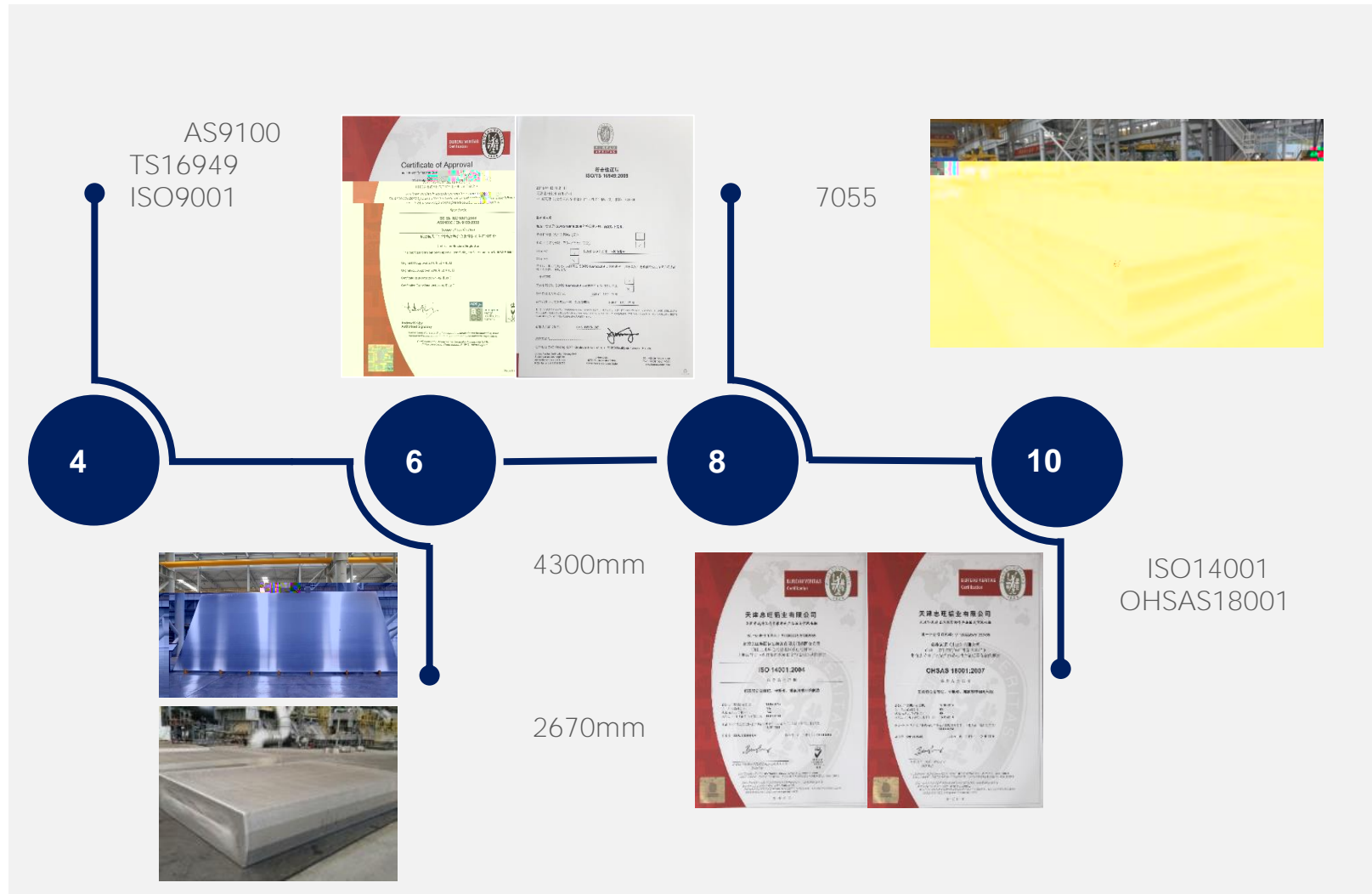


2017

NDV

Nadcap

NK





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(2016-2020)

2020

30%

650

2016-2018

4.7

2017-2020

5.0

6.4

(2016 2030)

2025

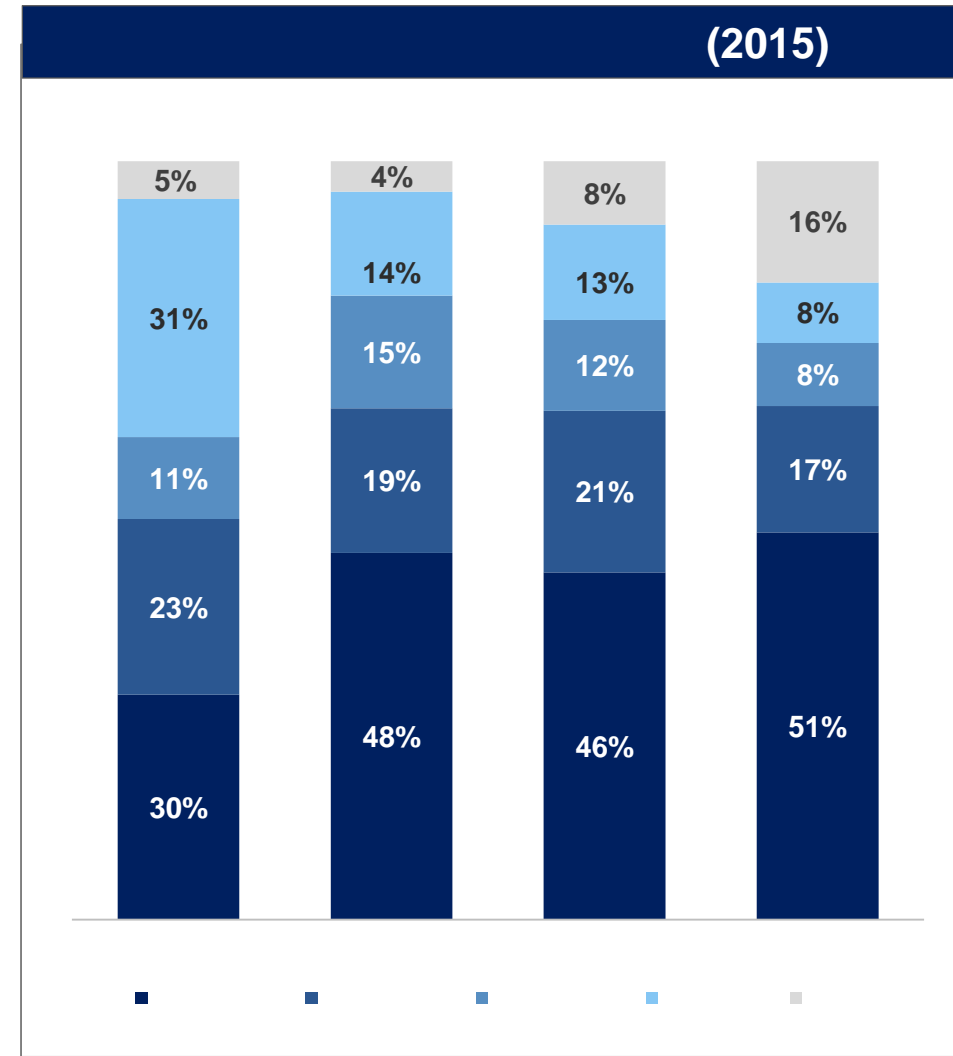
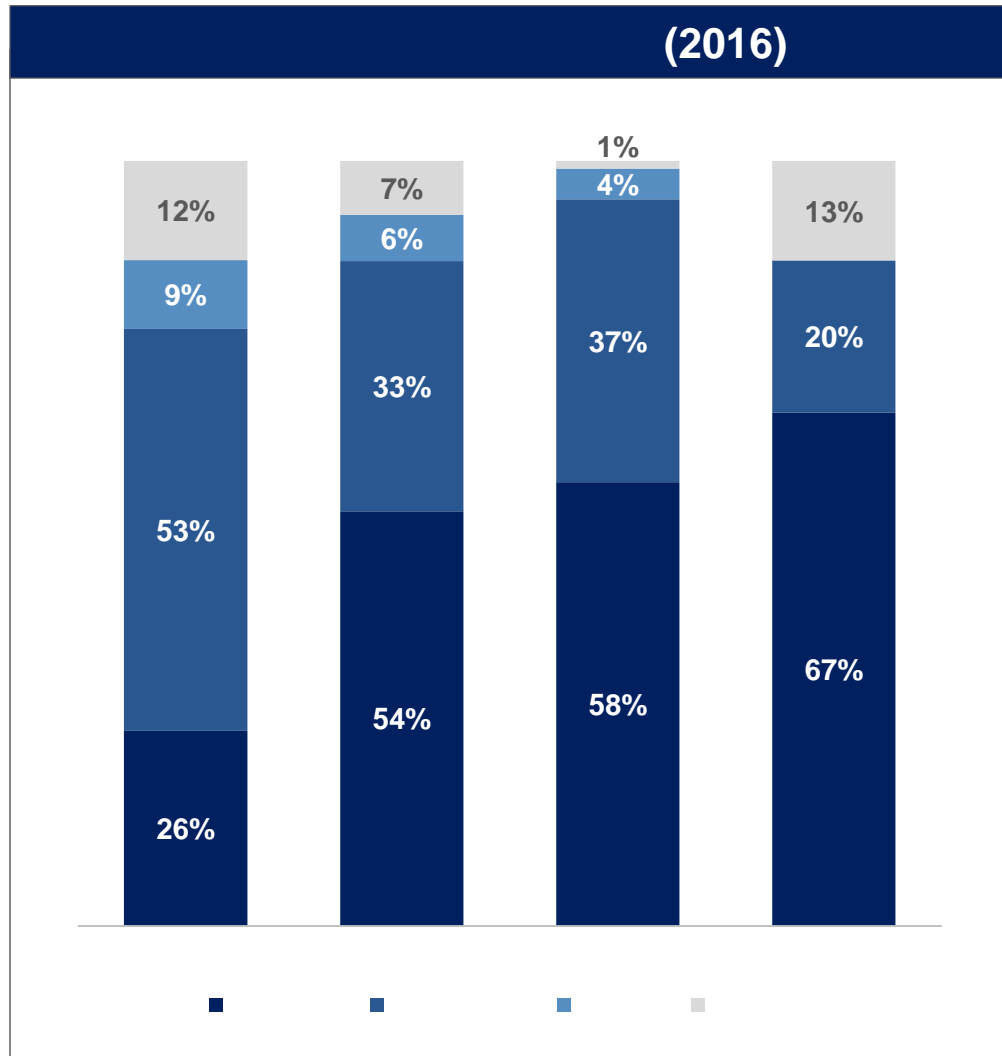
3.8

2020

200

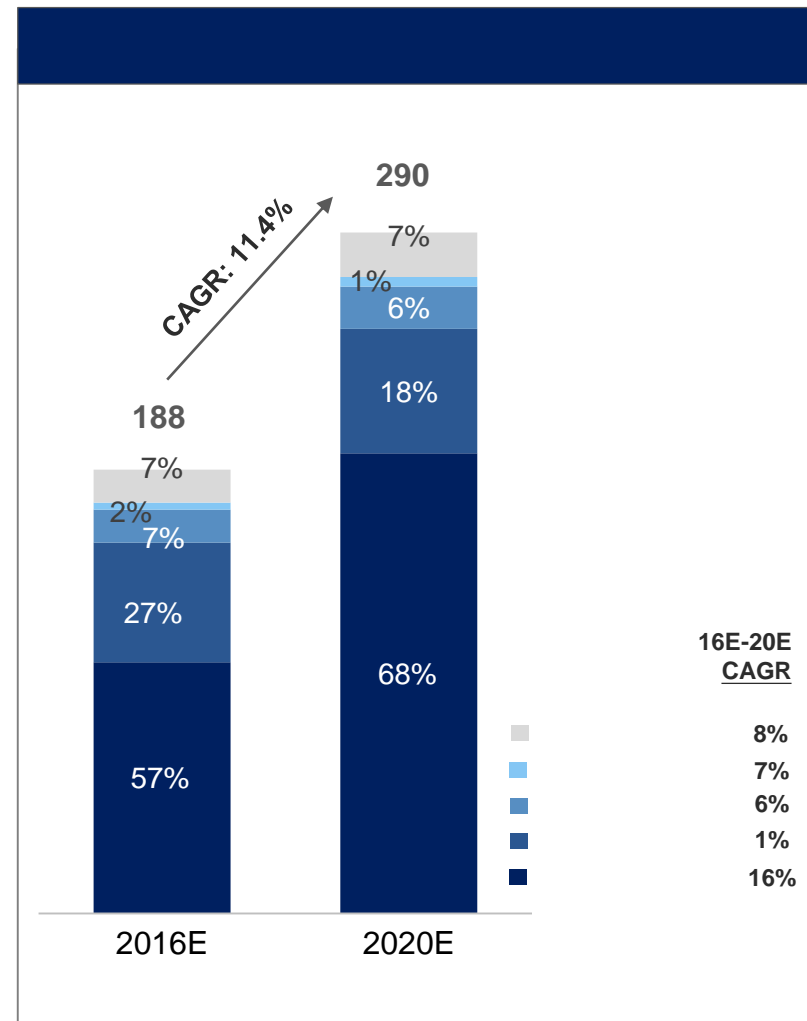
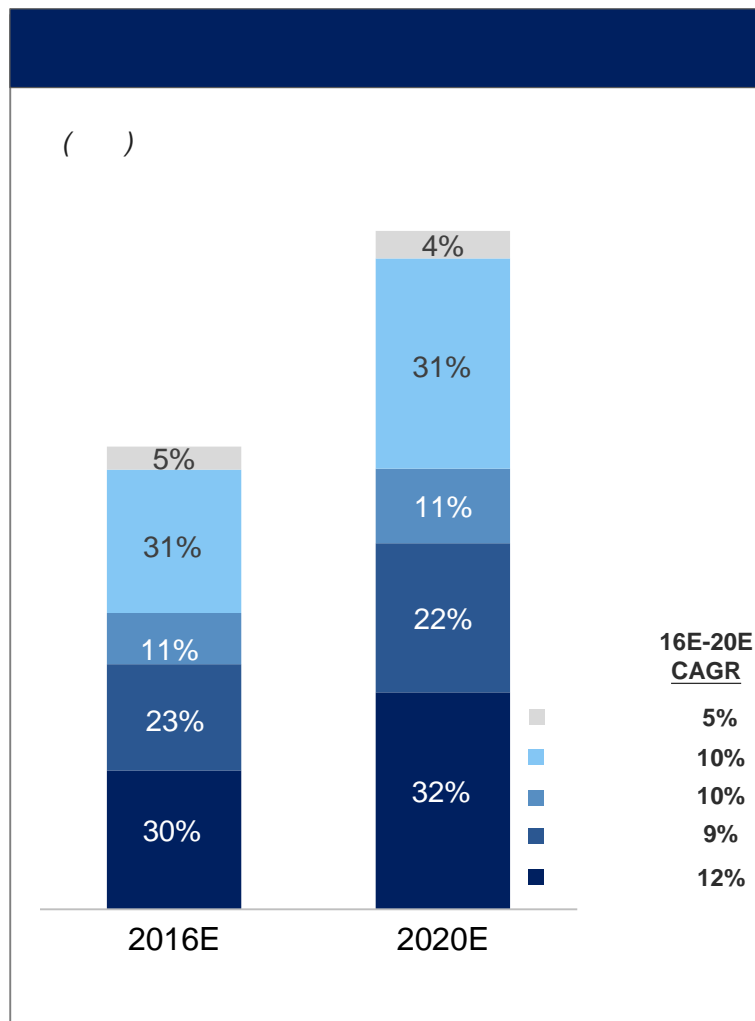
2025

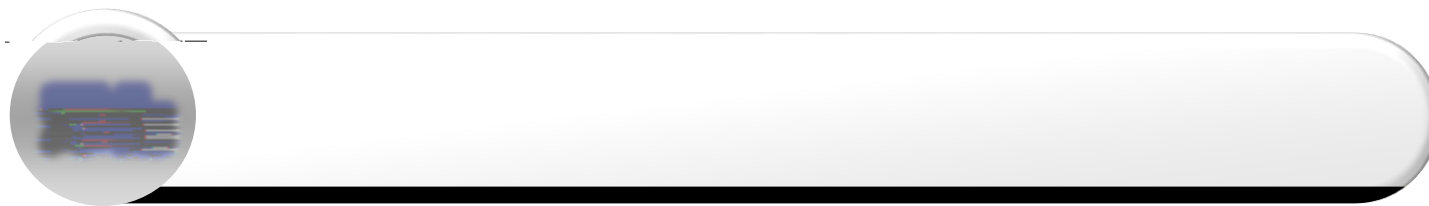
20%



2017 1

2016 4







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